

Notice of the 26th Annual General Meeting (Virtual)

Notice is hereby given that the 26th Annual General Meeting (AGM) of Delta Brac Housing Finance Corporation Ltd. will be held on **Sunday, April 17, 2022, at 11:30 a.m.** (Dhaka Time). The AGM will be held virtually by using a digital platform through the following link: <https://dbh.bdvirtualagm.com> to transact the following businesses:

(a) Ordinary Business:

1. Consideration and adoption of Directors' Report, Audited Financial Statements for the year ended December 31, 2021, and the Auditors' Report thereon.
2. Declaration of dividend for the year ended December 31, 2021.
3. Appointment/re-appointment of Directors.
4. (i) Re-appointment of statutory auditors and fixation of their remuneration;
(ii) Appointment of a professional to provide the certificate on compliance of the Corporate Governance Code of BSEC for the year 2022, as well as fixation of their remuneration.

(b) Special Business:

1. To change the registered name of the Company to 'DBH Finance PLC' from 'Delta Brac Housing Finance Corporation Limited' and to amend the relevant clauses of the Memorandum and Articles of Association of the Company by adopting the following special resolution:
"Resolved that the proposal for changing the registered name of the Company, 'Delta Brac Housing Finance Corporation Limited' with the proposed new name 'DBH Finance PLC' be and is hereby approved, subject to the approval of the regulatory authorities."
"Further Resolved that to effect the change in the registered name of the Company as 'DBH Finance PLC', the alteration of the existing Name Clause of the Memorandum (Clause-1) and Article numbers 2, 26, and 91 of the Articles of Association are also hereby approved."
2. To increase the Authorized Capital of the Company from the existing Tk. 200 crore to Tk. 400 crore and to amend the relevant clauses of the Memorandum and Articles of Association of the Company by adopting the following special resolution:
"Resolved that the proposal for enhancement of Authorized Capital from the existing Tk. 200 crore to Tk. 400 crore and related amendment of the capital clause of the Memorandum (Clause-V) and Articles of Association [Article- 6(A)] of the Company be and is hereby approved."

By order of the Board

March 23, 2022

Sd/-

Jashim Uddin, FCS
Company Secretary

Notes:

- The Shareholders whose names appeared on the Shareholders/Depository Register as on the "Record Date" i.e. March 22, 2022, are eligible to participate in the 26th Annual General Meeting (AGM) and receive the dividend.
- Pursuant to the Bangladesh Securities and Exchange Commission's Order No. SEC/SRMIC/04-231/932 dated 24 March 2020, the AGM will be a virtual meeting of the Shareholders, which will be conducted via live webcast by using a digital platform.
- The Shareholders will be able to submit their questions/comments and vote electronically 24 hours before commencement of the AGM and during the AGM. For login to the system, the Shareholders need to put their 16-digit Beneficial Owner (BO) ID number and other credentials as proof of their identity by visiting the link: <https://dbh.bdvirtualagm.com>.
- Pursuant to the Bangladesh Securities and Exchange Commission (BSEC) Notification No. BSEC/CMRRCD/2006-158/208/ Admin/81 dated 20 June 2018, the soft copy of the Annual Report-2021 (link) will be sent to the email addresses of the Shareholders available in their Beneficial Owner (BO) account maintained with the Depository. The soft copy of the Annual Report-2021 will also be available on the Company's website at: www.deltabrac.com.